



Capability Statement



About The Firm

35+ Years of experience

15+ Partners & Directors

Diverse Mix of Professionals:

Employees include CA's, MBA's, CPAs, CS's, CIA's, Lawyers, Engineers and IT professionals.

Providing services in different areas:

- M&A Advisory
- Asset Management
- Operations & Risk Consulting
- Financial Reporting & Compliance

Young team with Experienced Senior Management

500+

Clients

 Experienced management team with each Partner / Director having 15+ years of experience in respective sectors.

More than 150

Professionals

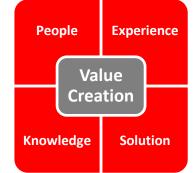
- Employees with mix of consulting (Big 4 / large accounting firm) and industry experience.
- Average age of employees below **30 Years**.

OUR VALUES

- Effective, Practical and Timely solutions for client problems
- Demonstrate deep industry knowledge
- Be proactive and responsive
- Highest professional ethics and standards
- Motivate and retain high quality professionals
- Focus on innovation and continuous improvement

OUR FOCUS

Acquisory assists clients ranging from global enterprises to small and middle market companies that are both publicly held or privately owned, as well as large, mid and small-cap private equity firms, corporate management and boards of directors.



Our Services Portfolio

With a widespread and detailed understanding of business operations, our professionals are able to rapidly formulate and execute **practical solutions in complex business environments** / problems by:

- Obtaining in-depth business / industry understanding
- Collating all facts and getting them right
- Planning and partnering
- Analyzing and diagnosing the problem
- Identifying practical solutions
- Supporting and leading

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Establishing a self-sustaining organization

M&A Advisory	Asset Management	Operations & Risk Consulting	Financial Reporting & Compliance
 Deal Structuring / Negotiation Buy Side / Sell Side Advisory Due Diligence Valuations M&A Integration Corporate Finance 	 Portfolio Management Strategic Advice Finance Management Dispute Resolution and Litigation Management Exit advise & maximization of investor Returns 	 Internal Audit Risk Management IFC Review DAS Audit Compliance Management Process Improvement Cost Reduction Working Capital Optimization Data Analytics Physical Verification Forensics 	 Accounting & Reporting Secretarial Tax Consulting (Direct & Indirect)

Credentials





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